



Did you know that the WTIA offers ongoing educational support through SCS Retirement?

Some of the ways your employees can be supported are as follows:

- **Ongoing educational support** – On Call telephone/email advisory help, account review, specific recommendations (contribution/investments), rollover assistance
- **Onsite presentations and/or 1:1 individual employee meetings** (15 minutes per meeting)
- **Virtual sessions** via webinar (GoToMeeting)

What does this cost?

Ongoing Educational Support – Included in your WTIA membership fee

Onsite or Virtual education:

- Every plan can schedule one onsite or webinar meeting per year, *included* in your WTIA membership.
- Onsite education includes topical education presentations including a review of company's 401k plan highlights and benefits. Sessions can be stand alone or followed up with 1:1 employee meetings if desired (additional fee)
 - Employee meetings (15 minutes/meeting) include individual account review and personalized recommendations

Additional Education:

Additional education sessions can be scheduled as desired for an additional fee.

****Please contact WTIA for specific pricing****